

APPLICATION DATA SHEET

Application Information

Application Type::	Regular
Subject Matter::	Utility
Title::	SYSTEM AND METHOD FOR MANAGING INVESTMENT FUNDS
Request for Early Publication?::	No
Request for Non-Publication?::	No
Total Drawing Sheets::	12
Small Entity?::	Yes
Petition included?::	No
Attorney Docket Number::	56162916-1
Suggested Fig. for Publication::	Fig 1

Applicant Information

Applicant Authority Type::	Inventor
Primary Citizenship Country::	United Kingdom
Status::	Full Capacity
Given Name::	John Edward
Family Name::	Woods
City of Residence::	Sutton, Surrey
State or Province of Residence::	
Country of Residence::	United Kingdom
Street of mailing address::	25 Western Road
City of mailing Address::	Sutton, Surrey
State or Province of mailing address::	
Country of mailing address::	United Kingdom

Express Mail Label No. EJ622909196US
Date of Deposit: March 3, 2004

Postal or Zip Code of mailing address:: SM1 2TE

Applicant Authority Type:: Inventor
Primary Citizenship Country:: United Kingdom
Status:: Full Capacity
Given Name:: John Michael
Family Name:: Young
City of Residence:: Bushey, Herts
State or Province of mailing address::
Country of Residence:: United Kingdom
Street of mailing address:: 7 Hayfield Close
City of mailing Address:: Bushey, Herts
State or Province of mailing address::
Country of mailing address:: United Kingdom
Postal or Zip Code of mailing address:: WD23 7SX

Correspondence Information

Correspondence Customer Number:: 26453

Representative Information

Name::	Registration No.::
James David Jacobs	24299
Eunhee Park	42976
Frank M. Gasparo	44700

Domestic Priority Information

Application::	Continuity Type::	Parent	Parent Filing
		Application::	Date::
This Application	An application claiming the benefit under 35 USC 119(e)	60/451,469	3/3/2003

Foreign Priority Information

Country::	Application number::	Filing Date::	Priority Claimed::
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Assignment Information

Assignee Name::	John Woods & Associates Limited
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City of mailing address::	Croydon
State or Province of mailing address::	
Country of mailing address::	United Kingdom
Postal or Zip Code of mailing address::	CR9 1LT